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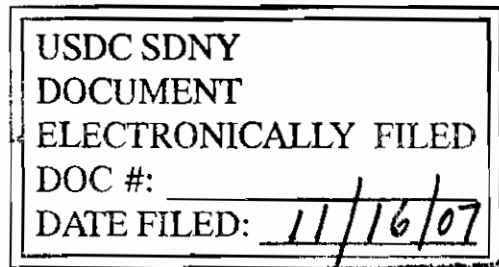
Frederick D. Berkon  
James K. Leader  
Joseph G. Colao  
Glen Silverstein  
Joshua K. Leader

November 7, 2007

S. Alyssa Young  
Gloria E. Koo  
Thomas K. Richards  
David A. Paul  
Caroline C. Marino  
Michael I. Tiffany  
Cynthia L. Boland  
Judith A. Joseph Jenkins

**BY FAX**

The Honorable Richard J. Holwell  
United States District Court  
Southern District of New York  
500 Pearl Street  
New York, NY 10007



OF COUNSEL

Mary D. Faucher  
Joseph I. Fontak

**Re: *G. E. Capital Corp. v. New York MEG L.L.C. et al.***  
**Case No. 07-9715 (RJH)**

Dear Judge Holwell:

We represent defendants New York MEG, L.L.C. ("NY MEG") and 4-D Neuroimaging ("4-D") in the above-referenced litigation. This matter was removed from state court on November 1, 2007. There is a pending Order to Show Cause (originally filed in state court), for which a hearing date has not been set by this Court. The Order to Show Cause had been set by the state court for October 30<sup>th</sup> and was adjourned on consent to November 13, 2007.

In an effort to negotiate a resolution to this dispute, the parties have agreed to a 45-day standstill of all Court proceedings. During this time, plaintiff General Electric Capital Corporation ("G.E.") and NY MEG will participate in weekly conference calls to work out the terms of a permanent financing arrangement or otherwise settle this matter. In the event that they are unable to agree to mutually acceptable terms by December 28, 2007, the parties will move forward with this litigation as follows:

1. The parties will appear for a hearing on the Order to Show Cause on a date to be set by the court the week of January 1<sup>st</sup>, 2008 or as soon thereafter as the Court's schedule permits.
2. Defendants' opposition papers in response to the Order to Show Cause shall be served on January 4, 2008;
3. Plaintiff's reply papers shall be served on January 11, 2008.

LEADER  
BERKON  
LLP

The Honorable Richard J. Holwell

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November 7, 2007

4. Defendants' time to answer, move or otherwise respond to the Complaint is extended to January 4, 2008.

We respectfully ask Your Honor to So Order this proposed schedule.

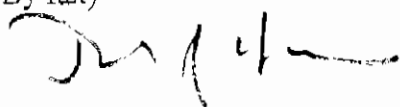
Any hearing on an Order  
to Show Cause shall be  
held on Jan. 18, 2008  
at 2:30 p.m.

Very truly yours,

  
S. ALYSSA YOUNG

SO ORDERED

Cc: Jonathan J. Faust, Esq. (By fax)

  
USUS

11/13/07